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Date: 04th November 2025

To,
The Manager,
Listing and Compliance Department
NSE Emerge
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Symbol Name: PRIMECAB; ISIN: INE0CQA01020

Sub: Investor Presentation under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, and in continuation with our intimation letter dated 01st November 2025.

Please find enclosed herewith the “Investor Presentation” relating to announcement of Un-Audited financial results of the Company for the half year ended 30th September 2025.

This is for your information and record.

You are requested to take the above on record.

Thanking You,
Yours Sincerely

For or on behalf of
Prime Cable Industries Limited

VAND
ANA

Digitally signed
by VANDANA
Date: 2025.11.04
11:31:59 +05'30'

Vandana
Company Secretary and Compliance Officer
Membership No.-62136



Prime Cable Industries Ltd.

H1 FY26 Earnings Presentation

October 2025

Strictly Private & Confidential



Safe Harbor

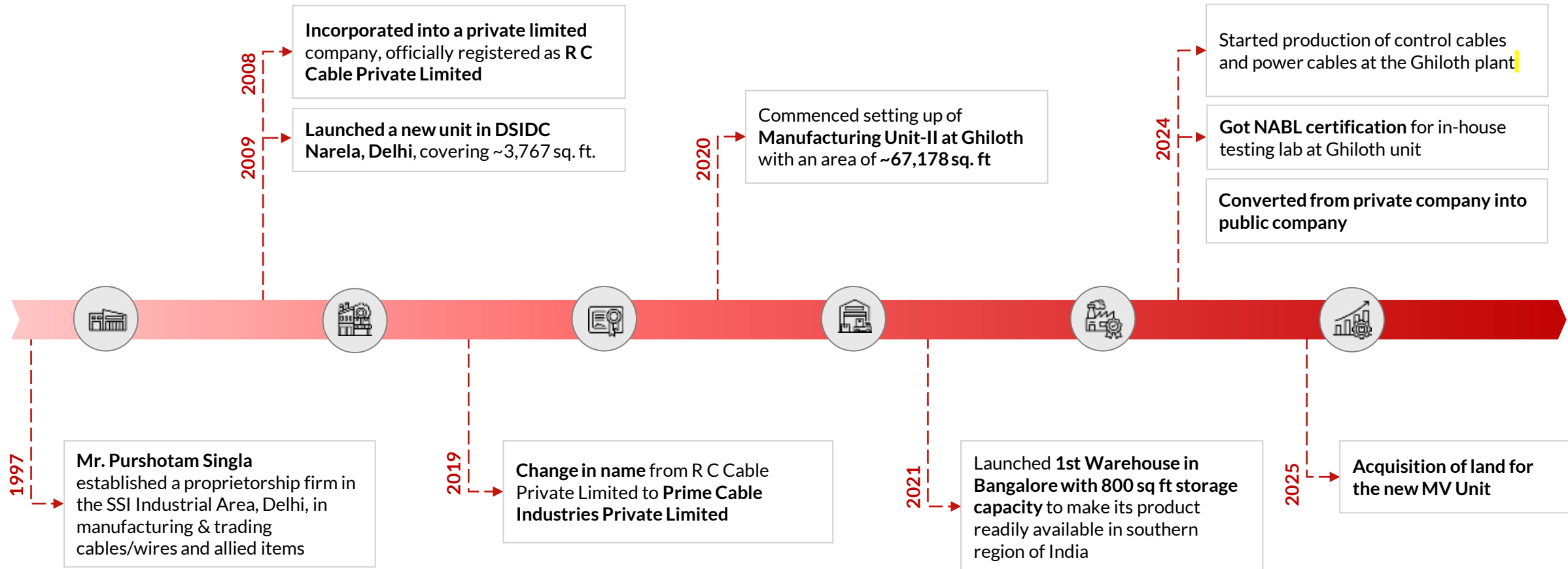
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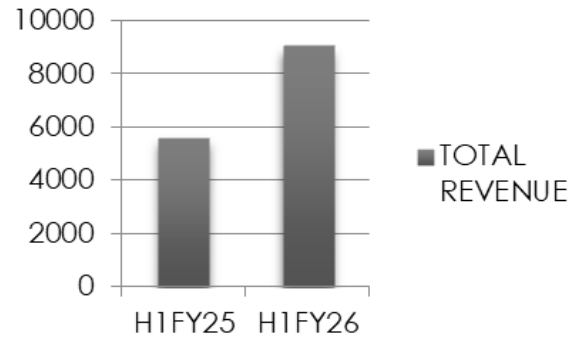
All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Over 17 Years of Experience in the Manufacturing of Cables and Wires

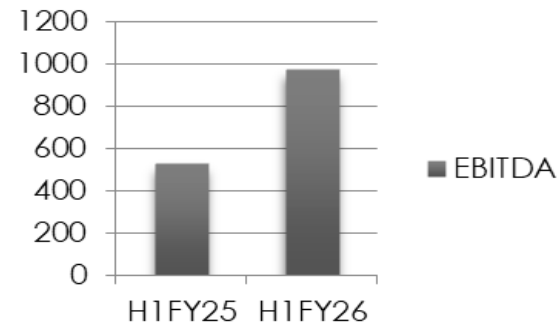


H1 Financial Highlights

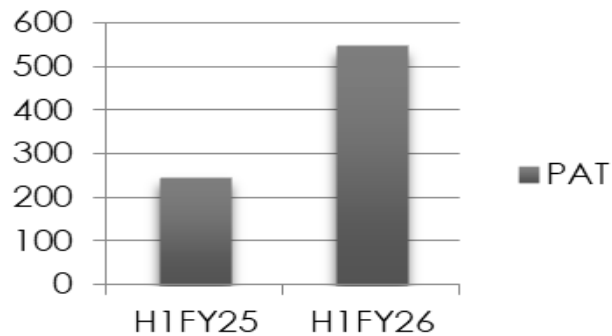
TOTAL REVENUE



EBITDA



PAT



- H1FY26 Total Revenue of ₹9070.51 Lacs; Up 61.86% YoY
- H1FY26 EBITDA of ₹972.29 Lacs; Up 84.44% YoY
- H1FY26 PAT at ₹547.93 Lacs; Up 122.94% YoY

~INR **90.71** Cr

Revenue from Operations
In H1 FY26

~INR **5.47** Cr

Profit after Tax
In H1 FY26

27,000 Kms

Annual Production
Capacity for Cables

10,000 Kms

Annual Production
Capacity for Wires

~**55%***

Capacity Utilization for
Cables in FY26
(*Annualised Number)

~**70%***

Capacity Utilization for
Wires in FY26
(*Annualised Number)

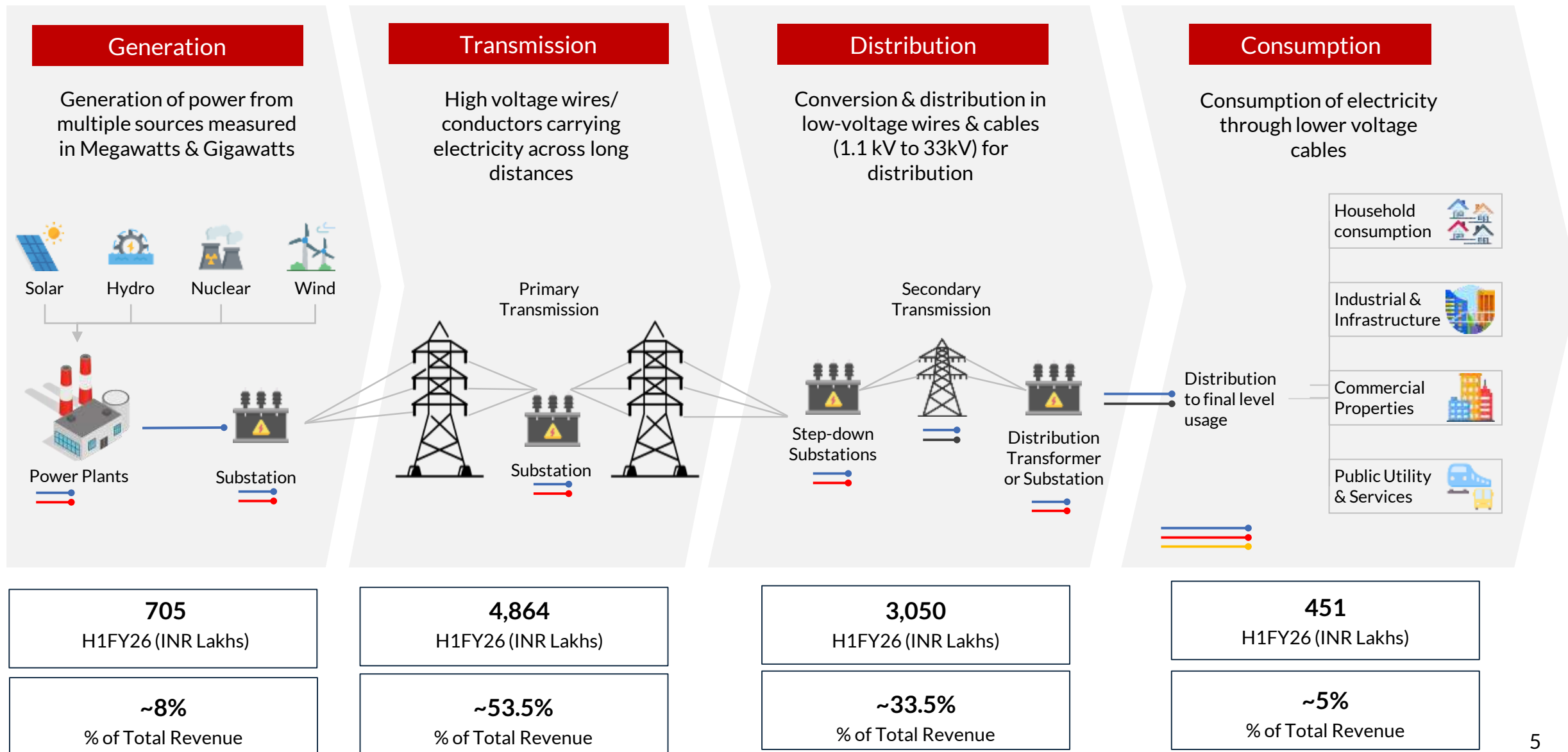
15 states

Vendor Approvals across
Product range

INR **106** Crores

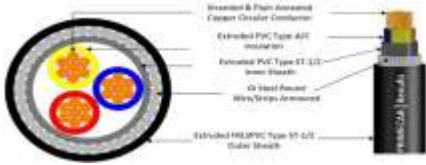
Pending Order Book

Positioning Across India's Power Transmission & Distribution Ecosystem



Comprehensive Products Tailored for Diverse Industrial Demands

Control Cables



- Used in Electrical systems with multiple functionalities
- Systems that are providing monitor, control, regulation and measurement of technical devices and components
- Automated systems and Systems installed with multiple inputs & outputs

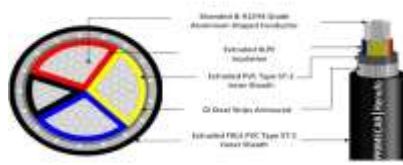
4,290

H1FY26 (INR Lakhs)

~47.3%

% of Total Revenue

Power cables



- Used for transmission of electrical power
- Can be installed as permanent wiring within buildings, buried in the ground, run overhead, or exposed
- Used in industries like power distribution, power stations, railways, etc. revolving around 1.1 KV range

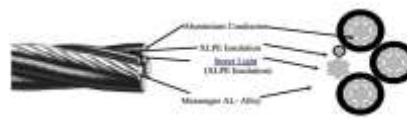
2,445

H1FY26 (INR Lakhs)

~27%

% of Total Revenue

Aerial Bunch Cables



- Used for power distribution in tough terrains (hilly, forest, coastal) and congested urban areas with narrow lanes
- ABC is preferred for its easy installation, reduced space needs, and flexibility to reroute as urban plans change

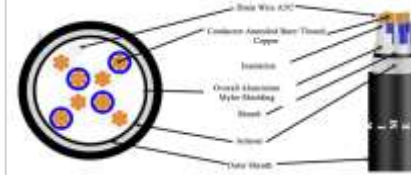
1,459

H1FY26 (INR Lakhs)

~16%

% of Total Revenue

Instrumentation Cable



- Used to transmit analog signals like temperature, pressure, and flow
- Connects instruments to control systems for communication
- Used to carry signals for telephone, fax, TV, radio, and data transmission

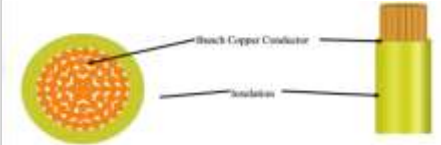
109

H1FY26 (INR Lakhs)

~1.2%

% of Total Revenue

Housing/Building wires & Conductor



- Perfectly fine for use in both commercial as well as domestic buildings
- Used in conduits, switch boards, lighting and other electrical fittings
- Used in the Panels for heavy equipment and control panels of electric substations.

312

H1FY26 (INR Lakhs)

~3.5%

% of Total Revenue

Revenue Segmentation Overview

Revenue Break-up	H1FY26		FY25		FY24	
	(₹ in Lakhs)	% Share	(₹ in Lakhs)	% Share	(₹ in Lakhs)	% Share
Break-up by Products						
Control Cables	4,290	47.3%	7,201	51%	4,883	59%
Power Cables	2,445	27%	4,580	32.5%	1,741	21%
Aerial Bunch Cables	1,459	16%	1,442	10%	701	8%
Instrumentation Cables	109	1.2%	45	<1%	51	<1%
Housing/ Building wires & Conductor	312	3.5%	637	5%	745	9%
Others*	455	5%	189	1%	129	2%
Total Revenue from Operations	9,070	100%	14,094	100%	8,250	100%
Break-up by Government and Non Government Clients						
Government**	4,854	53.5%	10,507	75%	6,138	74%
Private Corporates	4,216	46.5%	3,587	25%	2,112	26%
Total Revenue from Operations	9,070	100%	14,094	100%	8,250	100%

*Others includes revenue from spare XLPE, PVC & wires and Scrap

**Revenue from Government also includes orders billed to EPC Partners working on behalf of the Government

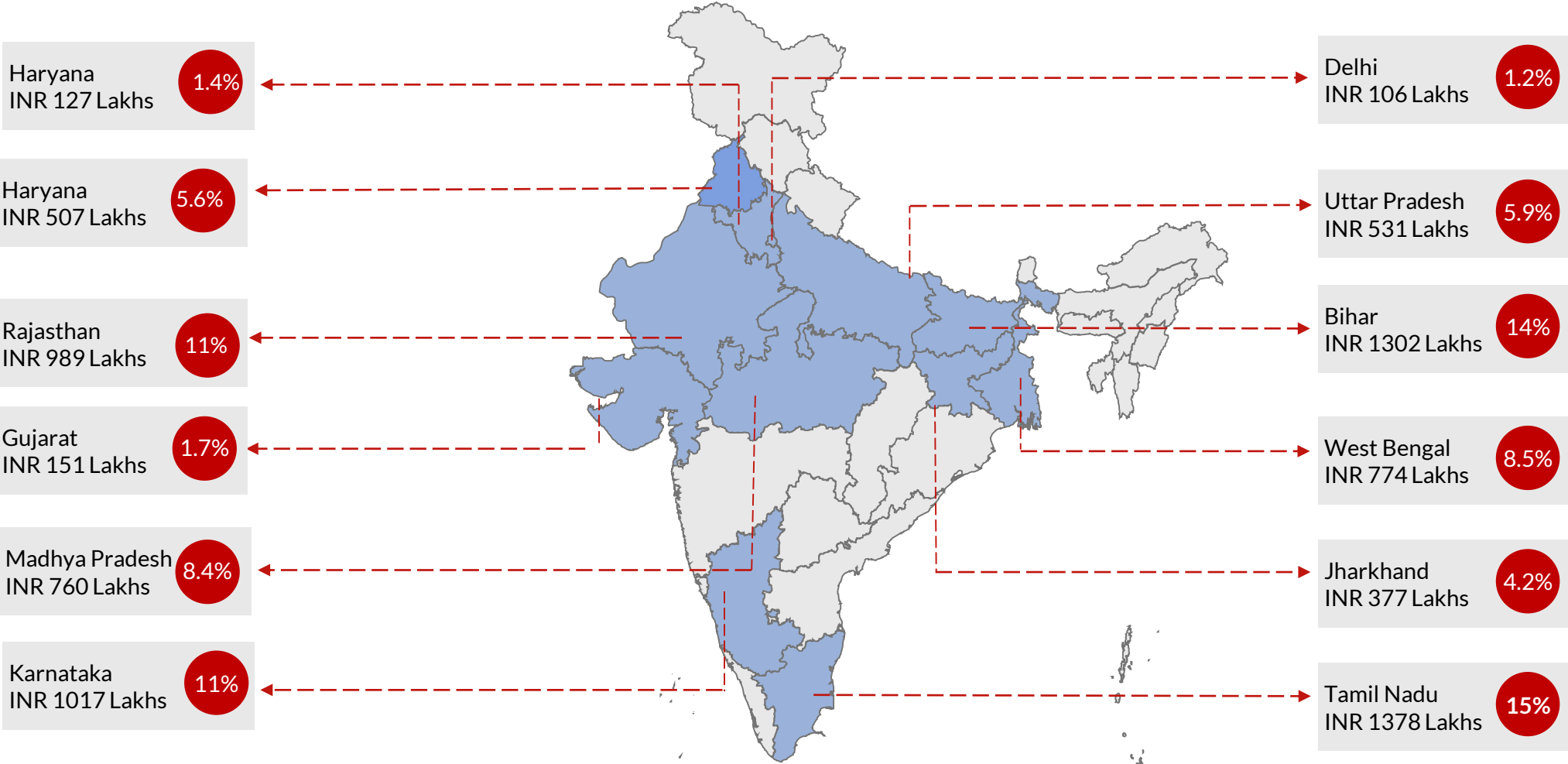
Revenue Break-up	H1FY26		FY25		FY24	
	(₹ in Lakhs)	% Share	(₹ in Lakhs)	% Share	(₹ in Lakhs)	% Share
Break-up by Mode of Sales						
EPC Contractors*	3,551	39%	4,906	35%	4,906	59%
Tenders	5,136	57%	8,275	58%	2,526	31%
Direct Sales	382	4%	756	6%	599	7%
Others	1	0.02%	157	1%	219	3%
Total Revenue from Operations	9,070	100%	14,094	100%	8,250	100%
Break-up by Industry						
Power Transmission	4,864	53.5%	5,255	37%	4863	59%
Power Distribution	3,050	33.5%	3,628	26%	1663	20%
Power Generation	705	8%	3,868	27%	238	3%
Panel Builder	287	3%	565	4%	441	5%
Others**	164	2%	778	6%	1045	13%
Total Revenue from Operations	9,070	100%	14,094	100%	8,250	100%

*EPC Contractors sales majorly includes supply to Govt. PSUs/ Electricity Boards through Contractors

**Others include revenue from Steel, Mining, Real Estate and other Industry

Strong PAN-India Presence with 88% Revenue From Top 11 States And Scope for Significant Expansion

Prime Cables’ nation-wide presence ensures reliable supply, with ~88.3% of company’s revenue is accounted from its top 12 states



The revenue figures are for H1FY26
Numbers are rounded off to the nearest multiple

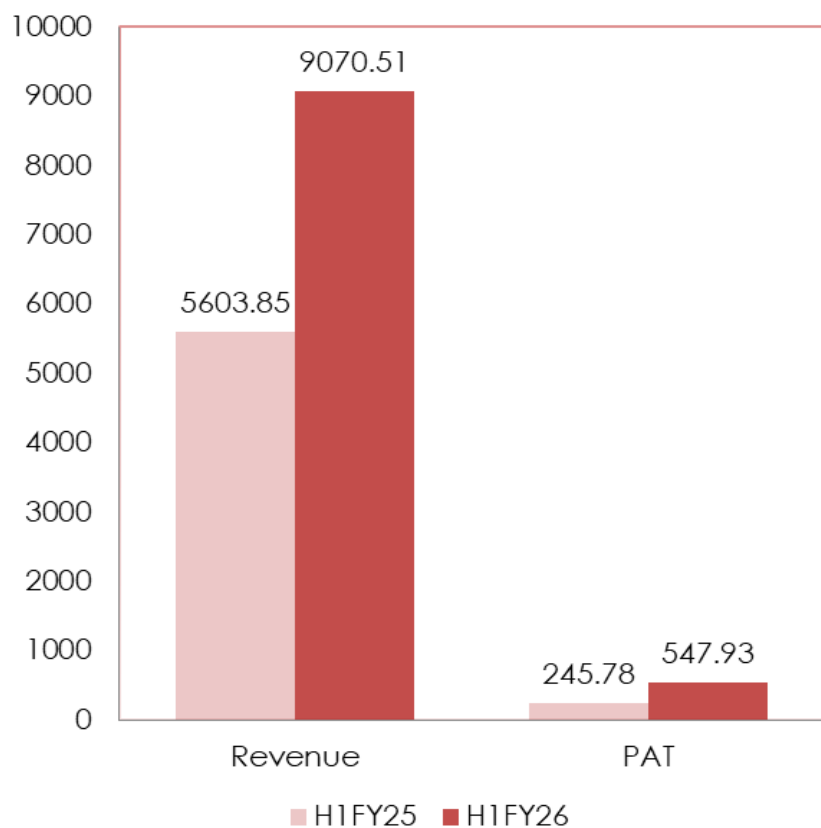
Key Financial Metrics

Key Financial Performance	H1FY26	H1FY25	YOY%
TOTAL REVENUE	9070.51	5603.85	61.86%
EBITDA	972.29	527.16	84.44%
EBITDA MARGIN (%)	10.72%	9.41%	131BP
PAT	547.93	245.78	122.94%
PAT MARGIN (%)	6.04%	4.38%	166 BP



Income Statement Overview

Growth In Business Performance



(All amounts in Rs. Lakhs, unless otherwise stated)

S. No.	Particulars	Half Year Ended		Year Ended
		H1 FY26	H1 FY25	FY25
I.	Revenue from operations	9,070.51	5,603.85	14,097.72
II.	Other Income	6.29	1.13	12.75
III.	Total Income (I+II)	9,076.80	5,604.98	14,110.47
IV.	EXPENSES			
	Cost of Raw Material Consumed	7,986.80	5,466.27	12,792.13
	Changes in inventories of finished goods,work in progress and Stock-in-trade	(387.76)	(860.28)	(1,041.49)
	Employee Benefits Expenses	129.57	112.42	237.93
	Finance Cost	222.66	169.50	375.46
	Depreciation & Amortization of Expenses	66.67	40.75	90.76
	Other Expenses	363.54	338.70	645.90
	Total Expenses	8,381.49	5,267.37	13,100.68
V.	Profit before Exceptional and Extraordinary Items and Tax (III-IV)	695.31	337.61	1,009.79
VI.	Add/(Less): Exceptional items	-	-	-
VII.	Profit before extraordinary items and tax (V+VI)	695.31	337.61	1,009.79
VIII.	Add/(Less): Extraordinary items	-	-	-
IX.	Profit Before Tax (VII-VIII)	695.31	337.61	1,009.79
X.	Tax Expenses	147.38	91.83	274.34
	Profit After Tax from continuing operations	547.93	245.78	735.45
XI.	PAT	547.93	245.78	735.45
	Paid up Equity Share Capital (In Nos.) (In Lakhs)	183.24	6.24	137.37
XVI.	Earnings per equity share:			
	(1) Basic (Rs.) (EPS not annulised for Half Year Ended)	2.99	39.36	5.35
	(2) Diluted (Rs.) (EPS not annulised for Half Year Ended)	2.99	39.36	5.35

Balance Sheet Overview

<i>(All amounts in Rs. Lakhs, unless otherwise stated)</i>		
PARTICULARS	H1FY26	FY25
ASSETS :		
Non-current assets		
Property, Plant & Equipments & Intangible		
(i) Tangible assets	3,326	2,141
(ii) Intangible assets	0	0
Other Non-Current Assets	29	16
Current Assets		
Inventories	3,195	2,762
Trade Receivables	4,118	3,867
Cash & Cash Equivalents	4,083	183
Short-Term Loans and Advances	42	9
Other current Assets	273	206
TOTAL ASSETS	15,068	9,185
EQUITY & LIABILITIES :		
Shareholders Equity	5,402	1,460
Share Capital	916	687
Reserve & Surplus	4,486	773
Non-current liabilities :		
Long Term Borrowing	1,331	1,415
Deferred Tax Liabilities (Net)	46	62
Long Term Provision	49	64
Current liabilities :		
Short Term Borrowings	3,204	2,427
Trade Payables	3,069	3,267
Other Current Liabilities	1,629	333
Short Term Provisions	339	178
TOTAL EQUITY & LIABILITIES	15,068	9,208

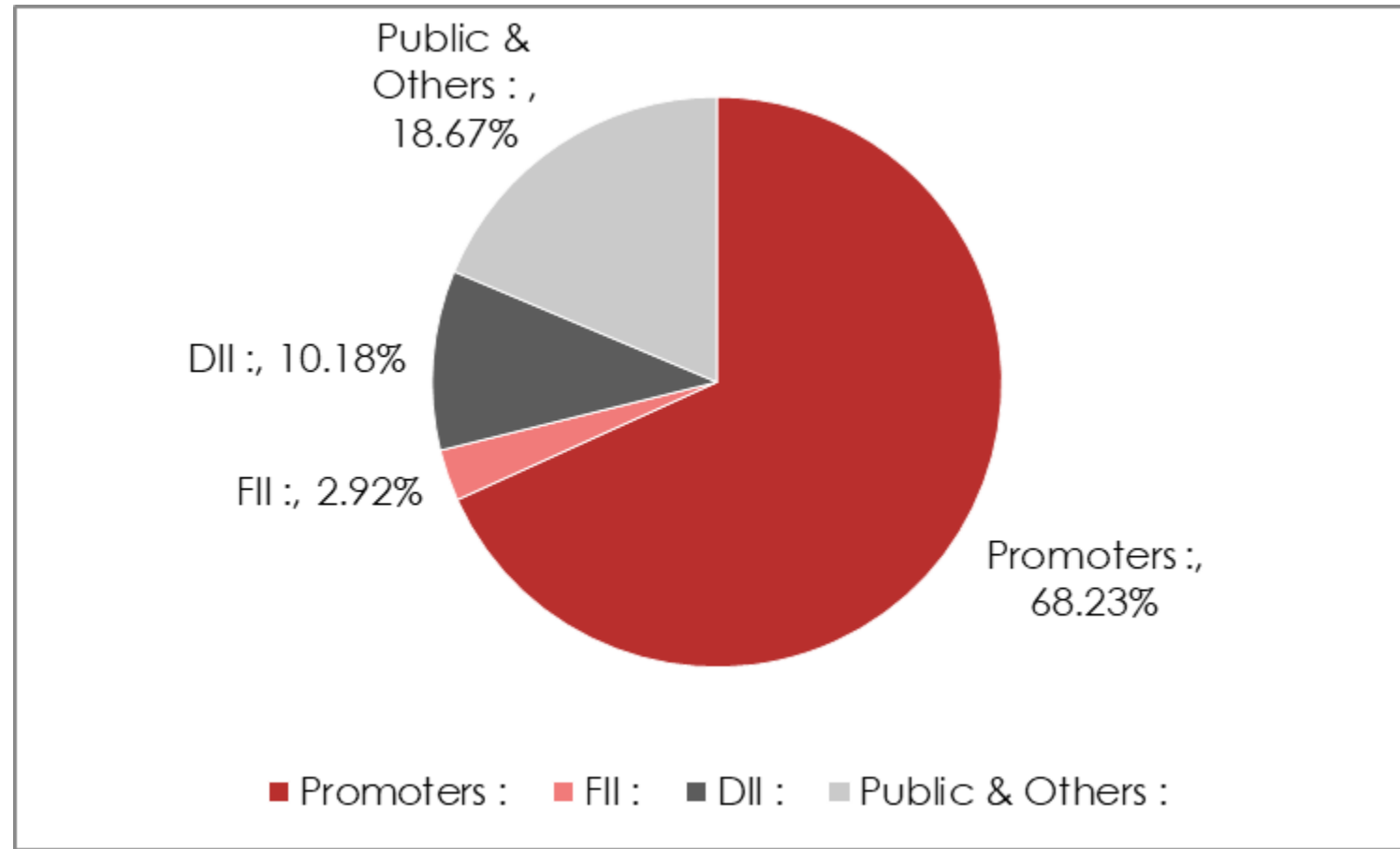


Cash Flow Overview

(All amounts in Rs. Lakhs, unless otherwise stated)				
PARTICULARS	H1FY26		FY25	
(A) CASH FLOW FROM OPERATING ACTIVITY :				
- Net Profit before Tax		695.31		1,009.79
- Add/(Less) : Previous year adjustment	-		29.40	
- Add : Write off	-		1.00	
- Add : Financial Charges	210.31		353.65	
- Add : Provision for Gratuity	(18.46)		16.33	
- Add : Depreciation on Fixed Assets	66.67		90.76	
- Less: Gratuity Paid	-		(5.40)	
- Less : Interest Income	(6.29)	252.24	(9.10)	476.63
Operating Profit before Working Capital Changes		947.55		1,486.42
Adjustments for:				
- (Increase)/Decrease in Inventories	(432.99)			
- (Increase)/Decrease in Trade Receivables	(251.46)		(1,138.39)	
- (Increase)/Decrease in Other Current Assets	(67.53)		(2,690.38)	
- (Increase)/Decrease in Short Term Advances	(9.96)		(69.05)	
- Increase/(Decrease) in Long Term Provision	2.80		(11.37)	
- (Increase)/Decrease in Other Non Current Assets	(12.95)		(6.35)	
- Increase/(Decrease) in Trade Payables	(197.89)		34.32	
- Increase/(Decrease) in Other Current Liabilities	1,295.43		2,700.85	
- Increase/(Decrease) in Short Term Provisions	160.72		151.98	
Cash generated from operations	486.18		(1,218.31)	
Income Tax paid	163.51	322.66	(76.04)	(1,142.27)
Net Cash flow from Operating activities		1,270.21		344.15

(All amounts in Rs. Lakhs, unless otherwise stated)				
PARTICULARS	H1FY26		FY25	
(B) CASH FLOW FROM INVESTING ACTIVITIES :				
- Purchase of Fixed Assets	(1,251.90)		(512.53)	
- Interest Income	6.29		9.10	
-Additions/(Deletions) In Fixed Deposit	(118.89)		(55.52)	
		(1,364.51)		(558.94)
Net Cash flow from Investing activities		(1,364.51)		(558.94)
(C)CASH FLOW FROM FINANCING ACTIVITIES				
- Payment of Interest	(210.31)		(353.65)	
- Increase/(Decrease) in Share Capital	229.37		-	
- Increase/(Decrease) in Security Premium	3,164.09		-	
- Increase/(Decrease) in Long Term Borrowings	(84.40)		108.16	
- Increase/(Decrease) in Short Term Borrowings	776.56	3,875.31	462.59	217.09
Net Cash flow from Financing activities		3,875.31		217.09
Net Cash flow Generate during the Year		2,510.82		2.30
Opening Balance of Cash & Cash Equivelent		22.72		20.42
Closing Balance of Cash & Cash Equivelent		2,533.54		22.72

Shareholding Pattern As on 30.09.2025





THANK YOU

For Further details reach out to:

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✉ compliance@primecabindia.com

📍 Delhi

