(Please scan this QR Code to view the RHP)	This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 15, 2025 filed with the Registrar of Companies, Delhi & Haryana at Delhi (the “ ”). You are encouraged to read greater details available in the RHP which is available on the website of the Stock Exchange (https://www.nseindia.com/companies-listing/corporate-filings-offer-documents), the Company (www.primecabindia.com) and the Book Running Lead Manager (“ ”) (www.indorient.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the RHP.

U31905DL2008PLC177989; May 12, 2008

E-894, DSIDC Industrial Area Narela, Delhi-110040, India;	Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, North, West Delhi, Delhi-110034, India	Vandana Company Secretary and Compliance Officer	compliance@primecabindia.com 011-45611750	www.primecabindia.com

Fresh Issue and Offer for Sale	Up to [•] equity shares of face value of ₹ 5 aggregating upto ₹ 3,501.94 Lakhs.	Up to [•] equity shares of face value of ₹ 5 each aggregating to 4,99.32 ₹ Lakhs.	Up to [•] equity shares of face value of ₹ 5 each aggregating upto ₹ 4,001.26 Lakhs. (“ ”)	This issue is being made in terms of Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended (“ ”)	Not more than 22,88,000 Equity Shares of face value of ₹ 5 each	Not less than 6,88,000 Equity Shares of face value of ₹ 5 each	Not less than 16,03,200 Equity Shares of face value of ₹ 5 each	Up to 2,41,600 Equity Shares of face value of ₹ 5 each

The Equity Shares offered through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (“ ”).

Purshotam Singla	Promoter Selling Shareholder	Upto [•] equity shares of face value of ₹ 5 each aggregating upto ₹ 499.32 Lakhs	0.45

As certified by Juneja Associates, Independent Chartered Accountants by way of their certificate dated September 15, 2025

Price Band* *(*For details of price band and Basis of Offer Price, please refer to price band advertisement and the section titled “Basis for Offer Price” on page 116 of RHP.)*	₹ 78 to ₹ 83 Per equity share of face value of ₹ 5 each

Finalization of Basis of Allotment	On or about September 25, 2025
Initiation of Refunds	On or about September 26, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about September 26, 2025
Commencement of trading of the Equity Shares	On or about September 29, 2025

(1) *Our Company in consultation with the BRLM, may consider participation by Anchor Investors. The Anchor Investor Bid / Offer Period shall be one Working Day prior to the Bid / Offer Opening Date in accordance with the SEBI ICDR Regulations.*

(2) *UPI mandate end time and date shall be at 5.00 p.m. on Bid / Offer Closing Date.*

Last 1 year	60.93	1.28	1.36	1.59 - 74.60
Last 18 months	60.93	1.28	1.36	1.59 - 74.60
Last 3 years	60.93	1.28	1.36	1.59 - 74.60

**As certified by Mittal Goel & Associates, Statutory Auditor of our Company pursuant to their certificate dated September 14, 2025*

This being the first public offer of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the equity shares is ₹ 5. The Floor Price, Cap Price and Offer Price, as determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process (as defined below), in accordance with the SEBI ICDR Regulations, and as stated under *"Basis for Offer Price"* on page 116 of the Red Herring Prospectus, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("   "), nor does SEBI guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section ***AKC L K** on page 28 of the Red Herring Prospectus and on page 8 of this Abridged Prospectus.

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchange, Syndicate Members, Registrar to the Offer, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Offer, you may request for a copy of the RHP and/or the General Information Document ("   ") from the BRLM or download it from the website of the Stock Exchange i.e. www.nseindia.com, the BRLM at www.indorient.in and the Company at www.primecabindia.com.

1.	Secmark Consultancy Limited	SME*	-53.52% [2.37%]	-61.26% [23.04%]	-57.63% [26.65%]
2.	eMudhra Limited	Main	-1.52% [-4.27%]	40.66% [4.68%]	22.13% [12.48%]
3.	Techknowgreen Solutions Limited	SME	99.01% [-4.49%]	232.97% [7.54%]	119.77% [10.15%]
4.	New Jaisa Technologies Limited	SME	186.17% [1.61%]	194.79% [10.85%]	107.02% [14.92%]
5.	Canarys Automation Limited	SME	37.26% [-2.10%]	38.23% [8.59%]	5.81% [13.64%]
6.	Plada Infotech Services Limited	SME	-10.52% [-1.65%]	-10.21% [9.46%]	-39.48% [14.64%]
7.	Chatha Foods Limited	SME	73.21% [1.84%]	76.89% [5.95%]	109.82% [15.82%]
8.	Yash Highvoltage Limited	SME	75.75% [-3.28%]	1.85% [-4.94%]	141.44% [3.25%]
9.	EMA Partners India Limited	SME	0.36[-1.28]	-10.52% [5.36%]-	-20.60% [8.53%]
10.	Grand Continent Hotels Limited	SME	30.18% [1.90%]	37.92% [6.16%]	NA
11.	ATC Energies System Limited	SME	-10.72% [4.29%]	-36.02% [9.36%]	NA

12.	Aakaar Medical Technologies	SME	25.14% [-3.12%]	NA	NA

**Migrated to main board*
Sources: All share price data is from www.bseindia.com and www.nseindia.com

	: +91 9819934811 : compliance-ifsl@indorient.in : wecare@indorient.in
	Alacrity Securities Limited : +91 9594499983 : alacritysec@gmail.com
	011-40450193-197 ipo@skylinerta.com grievances@skylinerta.com
	M/s Mittal Goel & Associates, Chartered Accountants
	Not Applicable
	Not Applicable
	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes) and updated from time to time. For details on Designated Branches of SCSBs collecting the Bid-cum-Application Forms, refer to the above-mentioned SEBI link
	In accordance with SEBI ICDR Master Circular and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, Individual Applicant using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI, UPI Applicants applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI, which may be updated from time to time. A list of SCSBs and mobile applications, which are live for applying in public issues using UPI Mechanism is provided as 'Annexure A' for the SEBI circular number SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 and is also available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 for SCSBs and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 for mobile applications or at such other websites as may be prescribed by SEBI from time to time.
	In relation to Applications (other than Applications by Anchor Investors and Individual Investors) submitted under the ASBA process to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Application Forms from the members of the Syndicate is available on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and updated from time to time or any such other website as may be prescribed by SEBI from time to time.
	The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the Stock Exchange, at National Stock Exchange of India Limited at www.nseindia.com as updated from time to time.
	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the website of National Stock Exchange of India Limited at www.nseindia.com/products/content/equities/ipos/asba_procedures.htm as updated from time to time.
	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

1.	Purshotam Singla	Individual	Purshotam Singla is one of our Promoter and Managing Director of our Company. He has been associated with our Company since incorporation, i.e. December 05, 2008. Prior to joining our Company, he was associated with proprietorship firm 'Prime Cable Industries'. He has over 28 years of experience in the cable manufacturing industry.
2.	Naman Singla	Individual	Naman Singla is one of our Promoter and Whole Time Director of our Company. He has been associated with our Company since November 13, 2018. He holds the degree of Bachelor of Business Economics from University of Delhi. He has over 6 years of experience in Cable industry. Presently, he is a director at 3Dexter Education Private Limited.
3.	Nikunj Singla	Individual	Nikunj Singla is one of our Promoter and Whole Time Director of our Company. He has been associated with our Company since November 13, 2018. He holds the degree of Bachelor of Commerce (Honours) from Delhi University. He also holds a certificate in Post Graduate Program in Global Family Managed Business from SP Jain School of Global Management. He has over 6 years of experience in Cable industry. Presently, he is a director and cofounder at 3Dexter Education Private Limited.
4.	Vijay Lakshmi Singla	Individual	Vijay Lakshmi Singla is one of our Promoter of our Company. She has more than 10 years of experience in cable industry.
5.	Shreya Jhalani Singla	Individual	Shreya Jhalani Singla is one of our Promoter and Non-Executive Director of our Company. She has been associated with our Company since September 1, 2022 as General Manager-Admin and HR Department and with effect from February 15, 2025, she was appointed as a Director in our Company. She holds a professional diploma in Interior Architecture and Design from Pearl Academy. She has more than 7 years of experience in sales and human resources. Prior to joining our Company, she was associated with Khandelwal Steel and Timber.

Our Company has been engaged in the manufacturing and sale of cables and wires for the past 17 years. We manufacture low voltage (up to 1.1 KV) control cables, power cables, aerial bunch cables, instrumentation cables, housing/building wires and conductors catering to several institutions which includes EPC players, electricity boards, public sector undertakings responsible for generation, transmission and distribution of power (transmission, distribution and generation), oil & gas, mining, steel, real estate, electric panel builders, etc.

Our company primarily is engaged in the cable wires segment which is further divided into following sub segment:- Control cables, power cables, aerial bunch cables, instrumentation cable, housing/building wires and conductors.

(₹ in Lakhs unless stated in %)

Control Cables	7,201.41	51.09	4,883.27	59.19	3,523.52	48.10
Power cables	4,579.79	32.49	1,740.92	21.10	2,272.88	31.03
Aerial Bunch Cables	1,441.75	10.23	701.39	8.50	919.74	12.55
Instrumentation Cable	45.22	0.32	51.20	0.62	27.91	0.38
Housing/Building wires & Conductor	636.88	4.52	745.34	9.04	497.28	6.79
Others*	124.37	0.88	75.79	0.92	53.36	0.73
Scrap	65.00	0.46	52.07	0.63	31.07	0.42
**						

**Others primarily includes sale of spare XLPE, PVC and wires **Revenue from operations excluding Other operating income*

In Fiscal 2025, we derived major portion of sales from Bihar, Uttar Pradesh, Madhya Pradesh and Karnataka

(₹ in Lakhs unless stated in %)

Bihar	2,325.26	16.50	248.09	3.01	326.75	4.46
Uttar Pradesh	1,789.87	12.70	1,260.35	15.28	1,363.39	18.61

Madhya Pradesh	1,881.21	13.35	1,161.69	14.08	73.92	1.01
Karnataka	1,930.65	13.70	1,243.84	15.08	2,582.22	35.25
Gujarat	761.52	5.40	369.43	4.48	288.02	3.93
Haryana	612.26	4.34	158.90	1.93	31.42	0.43
Jharkhand	587.28	4.17	0.40	0.00	180.30	2.46
Delhi	650.99	4.62	191.58	2.32	155.74	2.13
West Bengal	697.87	4.95	477.99	5.79	36.58	0.50
Tamil Nadu	612.68	4.35	557.67	6.76	312.83	4.27
Odisha	458.71	3.25	1,797.75	21.79	236.87	3.23
Jammu & Kashmir	35.70	0.25	110.03	1.33	353.00	4.82
Others	1,750.43	12.42	672.26	8.15	1,384.72	18.90

*"% Share" denotes % of Total Revenue from Operations *Revenue from Operations excludes other operating income*

(₹ in Lakhs, otherwise mentioned)

Revenue from Operations	14,094.42	8,249.98	7,325.76
EBITDA	1,470.93	458.67	275.02
EBITDA Margin (%)	10.43	5.56	3.75
Profit After Tax	750.45	179.10	12.22
PAT Margin (%)	5.32	2.16	0.17
Return on Net Worth (%)	69.16	28.87	2.33
Return on Capital Employed (%)	25.96	10.61	8.43
Debt-Equity Ratio (times)	2.63	4.61	4.28
Working Capital Cycle (days)	74.54	93.31	85.87
Annual Sale of Cables plus Wires (KMs)	14,447	8,491	7,193

1. *= Revenue from Manufacturing Operations as appearing in the Restated Financial Statements.*
2. *= Profit for the period / year, plus tax expenses, interest expenses, depreciation and amortization expenses, extraordinary items and reduced by other income.*
3. *= EBITDA divided by Revenue from Operations for the respective year.*
4. *= This amount is Profit for the period/year as appearing in the Restated Financial Statements.*
5. *= Profit for the year/period divided by Revenue from Operations.*
6. *= Share capital + Balance in Profit and Loss account + Securities Premium account.*
7. *= Restated Net Profit (Loss) after tax for the year/period divided by average of net worth at beginning and end of the year.*
8. *= Earnings before interest and taxes divided by Capital employed. Capital Employed includes Tangible Net worth plus Total Debt plus deferred tax liability/(asset) minus intangible asset.*
9. *Total Debt (Short term plus long term) divided by Shareholder equity.*
10. *=Trade receivable days plus inventory days less trade payable days.*

The total number wires and cables sold by the Company annually in Kilometers.

Our customers primarily include leading EPC players, electricity boards, public sector undertakings responsible for generation, transmission and distribution of power. We also supply products to other industries viz. oil & gas, mining, steel, real estate and electric panel builders, etc.

(₹ in Lakhs unless stated in %)

Power Transmission	5,255.10	37.38	4,862.86	58.95	4,577.72	62.48
Power Distribution	3,628.50	25.74	1,663.46	20.16	1,471.40	20.09
Power Generation	3,867.62	27.44	238.17	2.89	333.48	4.55
Panel Builder	564.93	4.01	440.50	5.34	402.50	5.49
Steel	299.10	2.12	369.66	4.48	84.70	1.16

Mining	20.06	0.14	477.99	5.79	-	0.00
Real Estate	3.80	0.03	50.31	0.61	234.19	3.20
Others	455.31	3.23	147.03	1.78	221.77	3.03

**Revenue From Operations excludes other operating income*

% of Revenue from Top 10 Customers	66.51	58.04	52.60

We manufacture and sell cables primarily under our brand i.e. “*PRIMECAB*” and “*RENUFO*”. The following are the details of our registered trademarks:

1.	Renufo	9	4774475	May 27, 2021	Trade Marks Registry Mumbai
2.	PRIMECAB	9	4692825	March 14, 2024	Trade Marks Registry Mumbai

Our Company has sent an intimation mail dated May 26, 2025 to the concerned government authorities for change of name from Prime Cable Industries Private Limited to Prime Cable Industries Limited. Our Company has also filed an application for Trademark under Class 9 of the Trademarks Act, 1999 bearing registration number 47433 on March 25, 2025, which is pending for approval.

Not ascertainable

:

As on the date of the RHP our Company has 2 manufacturing units:
Manufacturing Unit-I located at E- 894, DSIDC Industrial area, Narela, Delhi 110040, having a plot area of 3,767.37 sq. ft.Manufacturing Unit-II located at C-60, Central Zone Industrial Area, Ghiloth Tehsil Neemrana, Alwar, Rajasthan – 301705, India, having a plot area of 67,177.56 sq. ft.

As on August 31, 2025, our workforce comprised 152 employees.

Our Company proposes to utilize the Net Proceeds towards the following objects:

1.	Purshotam Singla	Chairman & Managing Director	He has over 28 years of experience in the cable manufacturing industry.	*Indian Companies:* Nil *Foreign Companies:* Nil *Limited Liability Partnerships:* Nil
2.	Nikunj Singla	Whole- Time Director	He holds the degree of Bachelor of Commerce (Honours) from Delhi University. He also holds a certificate in Post Graduate Program in Global Family Managed Business from SP Jain School of Global Management. He has over 6 years of experience in Cable industry.	*Indian Companies:* 3Dexter Education Private Limited *Foreign Companies:* Nil *Limited Liability Partnerships:* Nil
3.	Naman Singla	Whole-Time Director	He holds the degree of Bachelor of Business Economics from University of Delhi. He has over 6 years of experience in the Cable industry.	*Indian Companies:* 3Dexter Education Private Limited. *Foreign Companies:* Nil *Limited Liability Partnerships:* Nil
4.	Shreya Jhalani Singla	Non-Executive Director	She holds a professional diploma in Interior Architecture and Design from Pearl Academy. She has more than 7 years of experience in sales and human resources.	*Indian Companies:* Nil *Foreign Companies:* Nil *Limited Liability Partnerships:* Nil
5.	Brahm Datt Verma	Non - Executive Independent Director	He holds a Bachelor of Arts Degree from Punjab University and Bachelor of Law Degree from Chaudhary Charan Singh University Meerut. He also holds a degree of Master of Business Administration from Sam Higginbottom University of Agriculture, Technology and Sciences. He has over 41 years of experience.	*Indian Companies:* Nil *Foreign Companies:* Nil *Limited Liability Partnerships:* Nil
6.	Vinay Kumar Khanna	Non - Executive Independent Director	He holds a master’s degree of Science from University of Delhi. He has over 36 years of experience in the Banking Sector.	*Indian Companies:* Mitva Lifestyle Private Limited *Foreign Companies:* Nil *Limited Liability Partnerships:* Nil

(₹ in Lakhs)

Setting up a new factory to manufacture Medium Voltage (Up to 33 KV) Cables & Covered Conductor ("Project")(1)	1,445.51	1,156.41	289.10
Repayment of the Term loan of certain Debt Facilities	447.56	447.56	NIL
Funding working capital requirements of our Company	705.48	705.48	NIL
General corporate purposes (2)	[•]	[•]	[•]
Net Proceeds	[•]	[•]	[•]

(1) Represents total cost based on the Cost Assessment Report dated May 19, 2025 issued by Anubhav Aggarwal, an independent chartered engineer minus cost incurred by the Company till date.
(2) Subject to finalisation of the Basis of Allotment. The amount utilized for general corporate purpose shall not exceed 15% of the gross proceeds of the Offer or ₹ 10 crores whichever is lower.

We intend to finance the Project and other Objects from the Net Proceeds & Identifiable Internal Accruals (i.e. Free Reserves). Accordingly, we confirm that we are in compliance with the requirements prescribed under Paragraph 9(1) of Part A of Schedule VI and Regulation 230(1) of the SEBI ICDR Regulations and there is no requirement for us to make firm arrangements of finance through verifiable means towards seventy-five per cent. of the stated means of finance for the project proposed to be funded from the issue proceeds, excluding the amount to be raised through the proposed public offer or through existing identifiable internal accruals.

Nil

Not Applicable

- Not Applicable

1.	Promoters and Promoter Group	13,103,764	92.92
2.	Public	9,97,896	7.08

A summary of the financial information of our Company as derived from the Restated Financial Statements as at financial years ended March 31, 2025 and March 31, 2024 and March 31, 2023 as follows:

(*₹ in Lakhs*)

Total income from operations (Net)	14,097.72	8,253.14	7,361.95
Net Profit/(Loss) before tax and extraordinary items	1,039.27	161.77	59.53
Net Profit / (Loss) after tax and extraordinary items	750.45	179.10	12.22
Equity Share Capital	686.83	62.44	62.44
Reserves and Surplus	773.48	647.40	468.30
Net worth	1,460.30	709.84	530.74
Earnings per share (basic) (in ₹)	5.46	1.30	0.09
Earnings per share (diluted) (in ₹)	5.46	1.30	0.09
Return on net worth (%)	69.16%	28.87%	2.33%
Net Asset Value per Equity Share	10.63	113.69	85.00

For further details, see "ÆF F ADF E IAF" beginning on page 267

- We depend on the success of our relationships with our customers, specially Government entities and the contracts with such entities are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. We derive a significant portion of our revenue from Government entities directly or through EPC contractors and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- We rely substantially on our top 10 suppliers of raw materials used in our manufacturing processes. Any shortages, delay or disruption in the supply of the raw materials we use in our manufacturing process may have a material adverse effect on our business, financial condition, results of operations and cash flows.

- Any increase or fluctuations in the raw material prices may adversely impact the pricing and supply of our products and have an adverse effect on our business, financial condition, results of operations and cash flows.
- Our business is dependent and will continue to depend on our Manufacturing Units. Any disruption, breakdown or shutdown of our Manufacturing Units may have a material adverse effect on our business, financial condition, results of operations and cash flows.
- Our Company does not own the premises in which our registered office, corporate office, manufacturing units and our warehouse are located and the same are on lease arrangement. Any termination of such lease/license and/or non-renewal thereof and attachment by property owner could adversely affect our operations.

A. A summary of outstanding litigation proceedings of our Company, Promoters, Directors, Key Managerial Personnels and Senior Management Personnels as disclosed in *"Outstanding Litigation and Material Developments"* on page , in terms of the SEBI ICDR Regulations and the materiality policy approved by our Board pursuant to resolution dated May 26, 2025 as of the date of the Red Herring Prospectus is set forth below:

(₹ in lakhs)

						Æ C K
By our Company	1	Nil	Nil	Nil	Nil	7.61
Against our Company	Nil	Nil	Nil	Nil	1	31.12
L= L F M (E E K						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil	Nil
By our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
L= L F A= L K						
By our KMP	Nil	N.A.	Nil	N.A.	N.A.	Nil
Against our KMP	1	N.A.	Nil	N.A.	N.A.	11.00
By our SMP	Nil	N.A.	Nil	N.A.	N.A.	Nil
Against our SMP	Nil	N.A.	Nil	N.A.	N.A.	Nil

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any -

D. Brief details of outstanding criminal proceedings against Promoters–

We certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by SEBI, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in the Red Herring Prospectus are true and correct.

The Selling Shareholder hereby confirm that all statements, disclosures and undertakings specifically made or confirmed by me in the Red Herring Prospectus in relation to myself, as a Promoter Selling Shareholder and the Offered Shares, are true and correct. The Selling Shareholder assume no responsibility for any other statements, disclosures and undertakings including any of the statements, disclosures or undertakings made or confirmed by or relating to the Company or any other person(s) in the Red Herring Prospectus.